CLEANING AND SANITIZING

Cleaning and sanitizing procedures must be part of the standard operating procedures that make up your food safety program. Improperly cleaned and sanitized surfaces allow harmful microorganisms to be transferred from one food to other foods.

Cleaning
Cleaning is the process of removing food and other types of soil from a surface, such as a dish, glass, or cutting board. Cleaning is done with a cleaning agent that removes food, soil, or other substances. The right cleaning agent must be selected because not all cleaning agents can be used on food-contact surfaces. (A food-contact surface is the surface of equipment or utensil that food normally comes into contact.) For example, glass cleaners, some metal cleaners, and most bathroom cleaners cannot be used because they might leave an unsafe residue on the food-contact surface. The label should indicate if the product can be used on a food-contact surface.

The right cleaning agent must also be selected to make cleaning easy. Cleaning agents are divided into four categories:

- **Detergents** – Use detergents to routinely wash tableware, surfaces, and equipment. Detergents can penetrate soil quickly and soften it. Examples include dishwashing detergent and automatic dishwasher detergents.
- **Solvent cleaners** – Use periodically on surfaces where grease has burned on. Solvent cleaners are often called degreasers.
- **Acid cleaners** -- Use periodically on mineral deposits and other soils that detergents cannot remove. These cleaners are often used to remove scale in warewashing machines and steam tables.
- **Abrasive cleaners** -- Use these cleaners to remove heavy accumulations of soil that are difficult to remove with detergents. Some abrasive cleaners also disinfect.

Clean food-contact surfaces that are used to prepare potentially hazardous foods as needed throughout the day but no less than every four hours. If they are not properly cleaned, food that comes into contact with these surfaces could become contaminated.

Sanitizing
Sanitizing is done using heat, radiation, or chemicals. Heat and chemicals are commonly used as a method for sanitizing in a restaurant; radiation rarely is. The item to be sanitized must first be washed properly before it can be properly sanitized. Some chemical sanitizers, such as chlorine and iodine, react with food and soil and so will be less effective on a surface that has not been properly cleaned.
Sanitizing Methods

- **Heat.** There are three methods of using heat to sanitize surfaces – steam, hot water, and hot air. Hot water is the most common method used in restaurants. If hot water is used in the third compartment of a three-compartment sink, it must be at least 171°F (77°C). If a high-temperature warewashing machine is used to sanitize cleaned dishes, the final sanitizing rinse must be at least 180°F (82°C). For stationary rack, single temperature machines, it must be at least 165°F (74°C). Cleaned items must be exposed to these temperatures for at least 30 seconds.

- **Chemicals.** Chemicals that are approved sanitizers are chlorine, iodine, and quaternary ammonium.

Chemical Sanitizers

Different factors influence the effectiveness of chemical sanitizers. The three factors that must be considered are:

- **Concentration** -- The presence of too little sanitizer will result in an inadequate reduction of harmful microorganisms. Too much can be toxic.

- **Temperature** -- Generally chemical sanitizers work best in water that is between 55°F (13°C) and 120°F (49°C).

- **Contact time** -- In order for the sanitizer to kill harmful microorganisms, the cleaned item must be in contact with the sanitizer (either heat or approved chemical) for the recommended length of time.

Sanitizer Testing

Every restaurant must have the appropriate testing kit to measure chemical sanitizer concentrations. To accurately test the strength of a sanitizing solution, one must first determine which chemical is being used -- chlorine, iodine, or quaternary ammonium. Test kits are not interchangeable so check with your chemical supplier to be certain that you are using the correct kit. The appropriate test kit must then be used throughout the day to measure chemical sanitizer concentrations.
# Advantages and Disadvantages of Different Chemical Sanitizers

<table>
<thead>
<tr>
<th>Chemical</th>
<th>Concentration</th>
<th>Contact Time</th>
<th>Advantage</th>
<th>Disadvantage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chlorine</td>
<td>50 ppm in water between 75 and 100°F</td>
<td>7 seconds</td>
<td>Effective on a wide variety of bacteria; highly effective; not affected by hard water; generally inexpensive</td>
<td>Corrosive, irritating to the skin, effectiveness decreases with increasing pH of solution; deteriorates during storage and when exposed to light; dissipates rapidly; loses activity in the presence of organic matter</td>
</tr>
<tr>
<td>Iodine</td>
<td>12.5-25 ppm in water that is at least 75°F</td>
<td>30 seconds</td>
<td>Forms brown color that indicates strength; not affected by hard water; less irritating to the skin than is chlorine; and activity not lost rapidly in the presence of organic matter.</td>
<td>Effectiveness decreases greatly with an increase in pH (most active at pH 3.0; very low acting at pH 7.0); should not be used in water that is at 120°F or hotter; and might discolor equipment and surfaces.</td>
</tr>
<tr>
<td>Quaternary Ammonium Compounds</td>
<td>U to 200 ppm in water that is at least 75°F</td>
<td>30 seconds</td>
<td>Nontoxic, odorless, colorless, noncorrosive, nonirritating; stable to heat and relatively stable in the presence of organic matter; active over a wide pH range</td>
<td>Slow destruction of some microorganisms; not compatible with some detergents and hard water</td>
</tr>
</tbody>
</table>
Machine Warewashing
Most tableware, utensils, and other equipment can be cleaned and sanitized in a warewashing machine. Warewashing machines sanitize by using either hot water or a chemical sanitizing solution.

- Check the machine for cleanliness at least once a day.
- Make sure all detergent and sanitizer dispensers are properly filled.
- Scrape, rinse, or soak items before loading them into the machine.
- Load racks correctly and use racks designed for the items being washed.
- Check temperatures and pressure at least once a day.
- Check each rack as it comes out of the machine for soiled items.
- Air-dry all items.
- Keep your warewashing machine in good repair.

High-Temperature Machines
- The temperature of the final sanitizing rinse must be at least 180°F (82°C). For stationary rack, single temperature machines, it must be at least 165°F (74°C).
- The machine must have a thermometer installed to measure the temperature of water at the manifold, where it sprays into the tank.

Chemical-Sanitizing Machines
- Chemical sanitizing machines often wash at much lower temperatures, but not lower than 120°F (49°C).
- Rinse water temperature in these machines should be between 75°F and 120°F (24°C and 49°C) for the sanitizer to be effective.

Cleaning and Sanitizing in a Three-Compartment Sink
1. Rinse, scrape, or soak all items before washing them in a three-compartment sink.
2. Wash items in the first sink in a detergent solution that is at least 110°F (43°C).
3. Immerse or spray rinse items in the second sink using water that is at least 110°F (43°C).
4. Immerse items in the third sink in hot water or a properly prepared chemical sanitizing solution.
5. Air-dry all cleaned and sanitized items before storing them.

Cleaning In Place Equipment
1. Turn off and unplug equipment before cleaning.
2. Remove food and soil from under and around equipment.
3. Remove detachable parts and manually wash, rinse, and sanitize them or run through a warewashing machine.
4. Wash and rinse all other food-contact surfaces that you cannot remove, then wipe or spray them with a properly prepared chemical sanitizing solution.
5. Keep cloths used for food-contact and non-food-contact surfaces in separate properly marked containers of sanitizing solution.
6. Air-dry all parts, then reassemble.
7. Resanitize food-contact surfaces handled during reassembly.
Storing Utensils, Tableware, and Equipment

Improperly storing cleaned and sanitized equipment, utensils, and linens could allow them to become contaminated before they are used again. Contamination can be caused by moisture from flooding, drips, or splash. Food debris, toxic materials, litter, dust, and other substances might also cause it.

Using Chemicals

Separate chemicals from food, equipment, utensils, linens, and single-use items. If chemicals are stored directly above or next to any of these items, they could spill onto the item and contaminate it.

Only buy chemicals approved for use in a restaurant or food establishment. Store chemicals in their original container away from food storage and food preparation areas. If a chemical is transferred to a new container, label the container with the chemical name, manufacturer's name and address, and potential hazards of the chemical.

Material Safety Data Sheets (MSDS) are one way that chemical manufacturers provide hazard information to users, such as foodservice workers. Information on a typical MSDS includes:

1. Contact information -- manufacturer name, address, emergency telephone number, telephone number for information, and the date the MSDS was prepared
2. Hazard ingredients and identity information -- hazardous components in the product
3. Physical and chemical characteristics -- boiling point, vapor pressure, vapor density, solubility in water, specific gravity, melting point, evaporation rate, and appearance and odor
4. Fire and explosion hazard data -- flash point, how to extinguish, special fire fighting procedures, unusual fire and explosion hazards
5. Reactivity data -- stability, incompatibility with other products and substances, hazardous decomposition or byproducts
6. Health hazard data -- signs and symptoms of exposure, medical conditions generally aggravated by exposure, emergency and first aid procedures, health hazards (acute or chronic)
7. Precautions for safe handling and use -- precautions for safe handling and use, such as steps to be taken in case the chemical is spilled; how to dispose; precautions to be taken in handling and storing; and any other precautions, such as respiratory protection, ventilation, protective gloves, eye protection, other protective clothing or equipment.
8. Control measures

The Occupational Safety and Health Agency (OSHA) of the US Department of Labor requires that restaurants have a hazard communication program. Material Safety Data Sheets (MSDS) are the foundation of the program. The MSDS must be available for all hazardous chemicals used in your restaurant and so keep them in a binder or in a central file in the establishment. The following information should also be available:

• a list of the hazardous chemicals located in each work area;
• a description of how employees will be informed about the hazards in using chemicals; and
• emergency procedures for spills, leaks or other accidents.
OSHA also requires that all containers of hazardous chemicals:

- be properly labeled, tagged, or marked with the name of the contents;
- display appropriate hazard warnings. The hazard warning can be any message, words, pictures or symbols that convey the hazards of the chemical(s) on the container. The label must be legible, in English (and in other languages as needed), and prominently displayed; and
- show the names and addresses of the manufacturers or other responsible parties.

Worker training must also be a part of your hazard communication program. OSHA requires that program records are available upon request by workers and other designated government officials.

Prepared by:

Angela M. Fraser, Ph.D., Associate Professor/Food Safety Specialist
Department of Family and Consumer Sciences
NC State University, Raleigh, NC  27695-7605

The material in this fact sheet, unless otherwise identified, is based upon work supported by the Extension Service, U.S. Department of Agriculture, under special project number 2003-51110-01715, the National Integrated Food Safety Initiative of the Integrated Research, Education, and Extension Competitive Grants Program. For more information, contact Dr. Angela Fraser at 919-515-9150 or at angela_fraser@ncsu.edu.

Employment and program opportunities are offered to all people regardless of race, color, national origin, sex, age, or disability through North Carolina State University, North Carolina A & T State University, U.S. Department of Agriculture, and local governments cooperating.